

# GENERAL AUTHORITY

Company/ Organisation	
Account/ Plan number(s)	

And all other policies, plans, and accounts if applicable

## Authority to Act

- Please note that I / we have appointed: Alan Moran of Interface Financial Planning Limited 122 Hamstead Hall Road, Handsworth Wood, Birmingham, B20 1JB [Tel 0121 554 4444 Email: [alan.moran@interfacefp.co.uk](mailto:alan.moran@interfacefp.co.uk)] as my / our Independent Financial Advisers: Authorised and regulated by the Financial Conduct Authority registration number 424729
- This authority applies to Alan Moran, employees of Interface Financial Planning Limited, and any other person authorised by Alan Moran.
- I / we authorise them to obtain all information in respect of my / our general affairs with you. Please release to them any information that they may request.
- I / we wish the appointment to take place with immediate effect and the date of this appointment is shown below.
- This authority is intended to be on-going until cancelled by me in writing. Please retain this authority and note my / our file accordingly.

CLIENT		PARTNER*
Signature(s)		
Full Name(s)		
National Insurance Number(s)		
Date(s) of Birth		
Address(es)		

\*Note: If the plan or account is in joint names both signatures are required

Date...../...../ 20 .....

