

INTRODUCING OUR SERVICES & TERMS OF BUSINESS

Our brochure, services, and client engagement documents are provided for you via our [website](#) and also via your [Personal Finance Portal \(PFP\)](#) account.

We are proud of our transparency and openness which we believe is probably unique because we do not know of any other IFA website that makes so much information freely available.

We are aware that there may be too much information to take in without explanation so please ask if you have any queries of if there is anything that you would like us to explain or clarify. If you would like to see more information, follow the links below;

- [Interface - Your Plans in Expert Hands](#)
- [Learn About Our Values in Our Brochure](#)
- [Alan's Online Business Card](#)
- [Our Online Help System](#)
- [Terms of Business](#)
- [Services & Fee Schedule](#)
- [Services & Fee Schedule Additional Information](#)
- [Investment Policy Statement](#)
- [Educational Demonstration of the Value of Advice](#)
- [Initial & Ongoing Fee Breakdown \(for Illustration Only\)](#)

For more information, call: **0121 554 4444** or email: enquiries@interface-ifa.co.uk www.interfacefinancialplanning.co.uk